

VOTING RESULTS
of the Annual General Meeting of VÚB, a.s.
held on April, 5, 2019 in the hall of the Congress Centre Technopol,
Kutlíkova ul. 17, Bratislava

VÚB, a.s., with registered office at Mlynské Nivy 1, Bratislava 829 90, Company Reg. No.: 31 320 155, incorporated in the Business Register of the District Court of Bratislava I, Section Sa, File No. 341/B under the provision of sec. 188 para 5 of the Act No. 513/1991 coll. Commercial Code as later amended **thereby discloses the voting results of the Annual General Meeting of VÚB, a.s., which was held on April 5, 2019 in the hall of the Congress Centre Technopol, Kutlíkova ul. 17, Bratislava** (hereinafter referred to as the “**AGM**”):

Voting results No. 1 on the Resolution No. 1 regarding item 2 of the AGM Agenda – Election of the AGM Chairman, Secretary of the Meeting, Verifiers and Scrutinizers

The voting No. 1 on the draft resolution regarding item 2 of the AGM Agenda was held with the following results:

Number of present votes 41 821 581 661. Total number of valid votes cast 41 816 405 781 shareholders' votes, thereof 3 713 928 shares with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,062 % of the registered capital of the company. 41 816 342 301 votes represented the votes in favour of the proposal representing, 99,987 % of the present shareholders' votes. 23 640 votes were against the proposal representing 0 % of the present votes. 39 840 hlasov votes abstained from voting representing 0 % of the present votes. 5 175 880 present votes did not participate in voting.

Based on the results of voting on the resolution No. 1, person authorized by the Management Board of the VÚB, a.s. until the Chairman is elected stated that the presented proposal for AGM officers had been approved by the AGM.

Voting results No. 2 on the Resolution No. 2 regarding item 3 of the AGM Agenda – Approval of the 2018 Separate Financial Statements prepared in accordance with International Financial Reporting Standards as adopted by European Union and approval of the proposal for the 2018 profit distribution

The voting No. 2 on the draft resolution regarding item 3 of the AGM Agenda was held with the following results:

Number of present votes 41 821 594 941. Total number of valid votes cast 41 820 193 901 shareholders' votes, thereof 3 715 069 shares with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,071 % of the registered capital of the company. 41 809 861 661 votes represented the votes in favour of the proposal representing 99,971 % of the present shareholders' votes. 242 760 hlasov votes were against the proposal representing 0 % of the present shareholders' votes. 10 089 480 votes abstained from voting, representing 0,024 % of the present shareholders' votes. 1 401 040 present votes did not participate in voting.

Based on the results of voting on the resolution No. 2, the AGM Chairman declared that the Annual General Meeting had approved the 2018 Separate Financial Statements of VUB, a.s. prepared in accordance with International Financial Reporting Standards as adopted by European Union and decided on the profit distribution for 2018 as submitted by the VUB Management Board.

Voting results No. 3 on the Resolution No. 3 regarding item 4 of the AGM Agenda – Approval of the 2018 Consolidated Financial Statements prepared in accordance with International Financial Reporting Standards as adopted by European Union

The voting No. 3 on the draft resolution regarding item 4 of the AGM Agenda was held with the following results:

Number of present votes 41 821 598 261. Total number of valid votes cast 41 817 630 861 shareholders' votes, thereof 3 714 297 with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,065 % of the registered capital of the company. 41 815 439 261 votes represented the votes in favour of the proposal representing 99,985 % of the present shareholders' votes. 3 320 votes were against the proposal representing 0 % of the present shareholders' votes. 2 188 280 votes abstained from voting representing 0,005 % of the present shareholders' votes. 3 967 400 present votes did not participate in voting.

Based on the results of voting on the resolution No. 3, the AGM Chairman declared that the General Meeting had approved the 2018 Consolidated Financial Statements of VUB, a.s. prepared in accordance with International Financial Reporting Standards as adopted by European Union as presented by the Management Board.

Voting results No. 4 on the Resolution No. 4 regarding item 5 of the AGM Agenda – Decision on the amount, method and place of dividend payout and determination of the decisive date for identifying the recipients entitled to exercise the right to dividend

The voting No. 4 on the draft resolution regarding item 5 of the AGM Agenda was held with the following results:

Number of present votes 41 821 598 261. Total number of valid votes cast 41 814 091 741 shareholders' votes, thereof 3 713 231 with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,057 % of the registered capital of the company. 41 814 015 381 votes represented the votes in favour of the proposal representing 99,981 % of the present shareholders' votes. 0 votes were against the proposal representing 0 % of the present shareholders' votes. 76 360 votes abstained from voting, representing 0 % of the present shareholders' votes. 7 506 520 present votes did not participate in voting.

Based on the results of voting on the resolution No. 4, the AGM Chairman declared that the Annual General Meeting had approved the decision on the amount, method, and place of dividend payout and proposal for the decisive date for identifying the recipients entitled to exercise the right to dividend.

Voting results No. 5 on the Resolution No. 5 regarding item 6 of the AGM Agenda – Approval of the 2018 Annual Report

The voting No. 5 on the draft resolution regarding item 6 of the AGM Agenda was held with the following results:

Number of present votes 41 821 598 261. Total number of valid votes cast 41 813 640 221 shareholders' votes, thereof 3 713 095 shares with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,056 % of the registered capital of the company. 41 809 662 461 votes represented the votes in favour of the proposal representing 99,971 % of the present shareholders' votes. 0 votes were against the proposal representing 0 % of the present shareholders' votes. 3 977 760 votes abstained from voting,

representing 0,009 % of the present shareholders' votes. 7 958 040 present votes did not participate in voting.

Based on the results of voting on the resolution No. 5, the AGM Chairman declared that the Annual General Meeting had approved the 2018 Annual Report and 2018 Report on Business Activities of the company and Status of VUB's Assets as its part as submitted by the Management Board.

Voting results No. 6 on the Resolution No. 6 regarding item 7 of the AGM Agenda – Approval of the external auditor of VUB for the year 2019

The voting No. 6 on the draft resolution regarding item 7 of the AGM Agenda was held with the following results:

Number of present votes 41 821 598 261. Total number of valid votes cast 41 812 876 621 shareholders' votes, thereof 3 712 865 shares with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,054 % of the registered capital of the company. 41 808 805 901 votes represented the votes in favour of the proposal representing 99,969 % of the present shareholders' votes. 66 400 votes were against the proposal representing 0 % of the present shareholders' votes. 4 004 320 votes abstained from voting, representing 0,009 % of the present shareholders' votes. 8 721 640 present votes did not participate in voting.

Based on the results of voting on the resolution No. 6, the AGM Chairman declared that the Annual General Meeting had approved the company KPMG Slovakia, spol. s r.o. with its registered office at Dvořákovo nábrežie 10, 811 02 Bratislava, Company ID 31 348 238, as an external auditor of VÚB, a.s. for the year 2019.

Voting results No. 7 on the Resolution No. 7 regarding item 8 of the AGM Agenda - Amendments to the Articles of Association of VUB, a.s.

The voting No. 7 on the draft resolution regarding item 8 of the AGM Agenda was held with the following results:

Number of present votes 41 821 598 261. Total number of valid votes cast 41 812 720 581 shareholders' votes, thereof 3 712 818 shares with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,054 % of the registered capital of the company. 41 808 669 781 votes represented the votes in favour of the proposal representing 99,969 % of the present shareholders' votes. 6 640 votes were against the proposal representing 0 % of the present shareholders' votes. 4 044 160 votes abstained from voting, representing 0,009 % of the present shareholders' votes. 8 877 680 present votes did not participate in voting.

Based on the aforementioned voting results on resolution No. 7, the AGM Chairman stated that the AGM had approved the amendments to the Articles of Association of VÚB, a.s. and adopted the new complete version of the Articles of Association of VÚB, a.s. as submitted by the Management Board.

Voting results No. 8 on the Resolution No. 8 regarding item 9 of the AGM Agenda - The personnel changes in VÚB, a.s. Supervisory Board

The voting No. 8 on the draft resolution regarding item 9 of the AGM Agenda was held with the following results:

Number of present votes 41 821 598 261. Total number of valid votes cast 41 816 077 101 shareholders' votes, thereof 3 713 829 shares with a nominal value of € 33.20 per share and 89 shares with a nominal value of € 3 319 391.89 per share representing 97,061 % of the registered capital of the company. 41 815 917 341 votes represented the votes in favour of the proposal representing 99,986 % of the present shareholders' votes. 0 votes were against the proposal representing 0 % of the present shareholders' votes. 159 760 votes abstained from voting, representing 0 % of the present shareholders' votes. 5 521 160 present votes did not participate in voting.

Based on the aforementioned voting results on resolution No. 8, the AGM Chairman stated that the AGM had approved the personnel changes in VÚB, a.s. Supervisory Board as submitted by the Management Board.