

Payment of the consideration for shares based on the exercise of the squeeze out right

Business name: Všeobecná úverová banka, a.s.
Registered office: Mlynské nivy 1, 829 90 Bratislava, Slovak Republic
Company reg. No.: 31 320 155

Authorized person

publishes according § 118i par. 12 of Act No. 566/2001 Coll. on Securities and Investment Services and on Amendments to Certain Acts (Securities Act) as amended Notice on the payment of consideration for shares transferred from the remaining minority shareholders to the offeror as a majority shareholder on the basis of the exercise of the squeeze out right:

Target joint-stock company

Business name: Všeobecná úverová banka, a.s.
Registered office: Mlynské nivy 1, 829 90 Bratislava, Slovak Republic
Company reg. No.: 31 320 155

entered in the Commercial Register of the District Court Bratislava I:

File No.: 341/B
Section: Sa

The offeror as a majority shareholder

Business name: Intesa Sanpaolo Holding International S.A.
Registered office: Boulevard du Prince Henri 35, 1724 Luxembourg, Principality of Luxembourg
Company reg. No.: B44318

Date of transfer of the shares of the target joint-stock company from the remaining minority shareholders to the offeror as the majority shareholder on the basis of the exercise of the squeeze out right: 4. 6. 2021

Amount of consideration per share: 151.41 EUR

Maturity day for the payment of consideration for shares of the target joint-stock company, which were transferred from the remaining minority shareholders to the offeror as the majority shareholder on the basis of the exercise of the squeeze out right: 7. 6. 2021

Notice of the payment of consideration for shares pursuant to § 118i par. 12 of Securities Act

based on:

- a) decision of the National Bank of Slovakia No. 100-000-276-255, to No. NBS1-000-058-386, dated March, 11, 2021, effective as of March, 12, 2021 on the prior approval for Intesa Sanpaolo Holding International S.A. with the exercise of the squeeze out right to the shares of the target company Všeobecná úverová banka, a.s. in relation to book-entry registered ordinary shares with a nominal value of EUR 33.20 per share and issue No. ISIN SK1110001437;
- b) decision of the Annual General Meeting of the target company Všeobecná úverová banka, a.s. hold on April, 19, 2021;

creted to the company Intesa Sanpaolo Holding International S.A. the squeeze out right pursuant to § 118i of Securities Act. Intesa Sapaolo Holding International S.A. entrusted the company Všeobecná úverová banka, a.s. by paying consideration for the shares which on the basis of the above, are transferred to Intesa Sanpaolo Holding International S.A.