

The issuer **Všeobecná úverová banka, a. s.**, with the registered office at Mlynské nivy 1, 829 90 Bratislava, CRN: 31 320 155, registered in the Business Register of District Court Bratislava I, section: Sa, file no. 341/B (hereinafter "VÚB, a. s.") in accordance with Section 122ya par. 4 of Act No. 483/2001 Coll. on banks as amended announces that by each bellow listed issue the mortgage bonds are from the date of registration in the register of covered bonds (hereinafter "re-registration") stated bellow by each issue deemed to be covered bonds. The designation „mortgage bonds“ as well as the rights and obligations related to the mortgage bonds remain and are not affected by it.

Issue Name	ISIN	Issue Date	Maturity Date	Date of re-registration
Mortgage bonds VÚB, a. s., 62	SK4120008004	28.07.2011	28.07.2018	28.05.2018
Mortgage bonds VÚB, a. s., 72	SK4120008608	21.06.2012	21.06.2027	28.05.2018
Mortgage bonds VÚB, a. s., 86	SK4120010646	27.04.2015	27.04.2020	28.05.2018
Mortgage bonds VÚB, a. s., XX.	SK4120004946	09.03.2006	09.03.2021	04.06.2018
Mortgage bonds VÚB, a. s., XXX.	SK4120005547	05.09.2007	05.09.2032	04.06.2018
Mortgage bonds VÚB, a. s., 31	SK4120005679	29.11.2007	29.11.2037	04.06.2018
Mortgage bonds VÚB, a. s., 36	SK4120005893	31.03.2008	31.03.2020	04.06.2018
Mortgage bonds VÚB, a. s., 43	SK4120006271	26.09.2008	26.09.2025	04.06.2018
Mortgage bonds VÚB, a. s., 57	SK4120007436	30.09.2010	30.09.2018	04.06.2018
Mortgage bonds VÚB, a. s., 58	SK4120007642	10.12.2010	10.12.2019	04.06.2018
Mortgage bonds VÚB, a. s., 67	SK4120008228	29.11.2011	29.11.2030	04.06.2018
Mortgage bonds VÚB, a. s., 73	SK4120008624	11.07.2012	11.07.2022	04.06.2018

Issue Name	ISIN	Issue Date	Maturity Date	Date of re-registration
Mortgage bonds VÚB, a. s., 74	SK4120008939	16.01.2013	15.12.2023	04.06.2018
Mortgage bonds VÚB, a. s., 75	SK4120009093	05.04.2013	05.04.2019	04.06.2018
Mortgage bonds VÚB, a. s., 77	SK4120009259	20.06.2013	20.06.2018	04.06.2018
Mortgage bonds VÚB, a. s., 78	SK4120009820	03.03.2014	03.03.2020	04.06.2018
Mortgage bonds VÚB, a. s., 79	SK4120009846	24.03.2014	24.09.2020	04.06.2018
Mortgage bonds VÚB, a. s., 80	SK4120009879	27.03.2014	27.03.2021	04.06.2018
Mortgage bonds VÚB, a. s., 81	SK4120009887	27.03.2014	27.03.2024	04.06.2018
Mortgage bonds VÚB, a. s., 82	SK4120010042	16.06.2014	16.12.2020	04.06.2018
Mortgage bonds VÚB, a. s., 83	SK4120010141	28.07.2014	28.07.2019	04.06.2018
Mortgage bonds VÚB, a. s., 84	SK4120010182	29.09.2014	30.09.2019	04.06.2018
Mortgage bonds VÚB, a. s., 85	SK4120010364	14.11.2014	14.11.2029	04.06.2018
Mortgage bonds VÚB, a. s., 87	SK4120010794	09.06.2015	09.06.2025	04.06.2018
Mortgage bonds VÚB, a. s., 88	SK4120011040	11.09.2015	11.09.2020	04.06.2018
Mortgage bonds VÚB, a. s., 89	SK4120011065	29.09.2015	29.09.2025	04.06.2018
Mortgage bonds VÚB, a. s., 90	SK4120011149	29.10.2015	29.10.2030	04.06.2018
Mortgage bonds VÚB, a. s., 91	SK4120011529	21.03.2016	21.03.2023	04.06.2018
Mortgage bonds VÚB, a. s., 92	SK4120011792	27.06.2016	27.06.2019	04.06.2018
Mortgage bonds VÚB, a. s., 93	SK4120012469	18.01.2017	18.01.2024	04.06.2018



VÚB, a.s., Mlynské nivy 1, 829 90 Bratislava 25

Obch. reg.: Okresný súd Bratislava 1

Oddiel: Sa, Vložka číslo 341/B, IČO: 31320155, www.vub.sk

Issue Name	ISIN	Issue Date	Maturity Date	Date of re-registration
Mortgage bonds VÚB, a. s., 94	SK4120012824	27.04.2017	27.04.2027	04.06.2018
Mortgage bonds VÚB, a. s., 95	SK4120013251	26.09.2017	26.09.2022	04.06.2018